

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

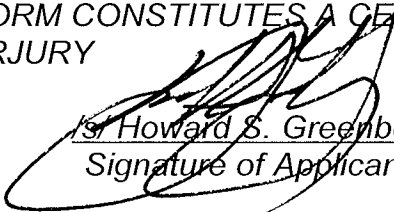
**JANUARY 2005
MONTHLY FEE APPLICATION COVER SHEET**

In the Matter of: Jazz Photo Corp.

Case No.: 03-26565/MS

Name of Applicant & Client: Ravin Greenberg PC, Counsel to the Official
Committee of Unsecured Creditors

COMPLETION OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY


Howard S. Greenberg
Signature of Applicant

2/22/05
Date

SECTION I, FEE SUMMARY

Monthly Fee Application No. 18:
(January 2005)

Total Previous Fee Requested: \$ 380,199.50 (+ disbursements)
Total Fees Allowed to Date: \$ 380,199.50* (+ disbursements)
Total Retainer (if applicable) \$ -0-
Total Holdback (if applicable) \$ 15,668.40
Total Received by Applicant \$ 299,622.76* (+ disbursements
Thru 9/30/04)

* Pursuant to the September 8, 2003 Administrative Fee Order

<u>Name of Professional</u>	<u>Year Admitted</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees</u>
Howard S. Greenberg	1968	32.80	540.00	\$ 17,712.00
Sheryll S. Tahiri	1998 (Mass.)			
	1999 (NJ)	<u>2.10</u>	<u>255.00</u>	<u>535.50</u>
Totals:		34.90	\$522.85 (Average)	\$18,247.50

Total Request This Application:

<i>Fee:</i>	\$ 18,247.50
<i>Disbursements:</i>	<u>999.90</u>
TOTAL:	\$ 19,247.40

80% of Fee Pursuant to Administrative Order:

<i>Fee:</i>	\$ 14,598.00
<i>Disbursements:</i>	<u>999.90</u>
TOTAL:	\$ 15,597.90

SECTION II, ANALYSIS OF FEE BY COST CENTERS
(Where Applicable)

<u>Summary of Services:</u>	<u>Hours</u>	<u>Fee</u>
(a) Telephone Calls	3.20	\$ 1,614.00
(b) Correspondence drafted	0.00	0.00
(c) Correspondence reviewed	2.20	1,102.50
(d) Legal Research	0.00	0.00
(e) Preparation of pleadings and briefs	2.10	1,134.00
(f) Court Appearances	2.80	1,512.00
(g) Review of Pleadings Prepared by Other Parties	15.20	8,179.50
(h) Internal office meetings:		
(1) solely w/ applicant's staff:	2.70	1,087.50
(2) third party conferences:	0.10	54.00
(i) Out of office meetings	1.30	702.00
(j) Review of file	3.70	1,998.00
(k) Travel time	1.00	540.00
(l) Fee application preparation	<u>0.60</u>	<u>324.00</u>
SERVICES TOTAL:	34.90	\$ 18,247.50

Disbursements:

See Exhibit "A" of the annexed Application.

(a) Telephone

(b) Messenger service

(c) Photocopying

No. of pages ____ Rate per page ____ (Max. .20/pg.)

(d) Travel (attach details - U.S. Govt. Rate)

(e) Postage

(f) Other (explain)

DISBURSEMENTS TOTAL \$ 999.90

SECTION III, CASE HISTORY

(1) Date case filed: May 20, 2003

(2) Chapter under which case commenced: Chapter 11

(3) Date of retention: June 20, 2003, Nunc Pro Tunc June 4, 2003

(Annex copy of order(s)) Annexed hereto as Exhibit "B"

If limit on numbers of hours or other limitations to retention, set forth:

(4) Summarize in brief the benefits to the estate and attach supplements as needed:
Itemized time charges annexed hereto as Exhibit "C"

During the period covered by the within Application, your Applicants' firm continued to review various pleadings and documents filed by the Debtor, Fuji Photo, and other parties in interest herein. Additionally, your Applicants continued to have discussions with counsel to the Debtor, Fuji Photo, various creditors, as well as members of the Creditors' Committee and Weiser LLP. During the period covered by the within Application, your Applicants filed their December monthly fee application and Fourth Interim Fee Application and reviewed monthly and interim fee applications filed by various professional firms retained by the Debtor. Members and associates of your Applicants' firm continued to review and analyze all additional voluminous pleadings and financial information submitted by the Debtor, Fuji and Weiser during that time period of time.

(5) Anticipated distribution to creditors:

(a) Administration expense:	Undetermined at the present time
(b) Secured creditors:	Undetermined at the present time
(c) Priority creditors:	Undetermined at the present time
(d) General unsecured creditors:	Undetermined at the present time.

(6) Final disposition of case and percentage of dividend paid to creditors (if applicable):

Undetermined at the present time

EXHIBIT “A”

JAZZ PHOTO CORP.

**JANUARY 2005
OUT-OF-POCKET DISBURSEMENTS**

Mileage & Parking Expense:

Newark, New Jersey	\$ 16.00
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Telephone Expense:

Miscellaneous Non-Local Toll Calls	50.00
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Special Postage Expense:	15.90
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Telecopier Expense:

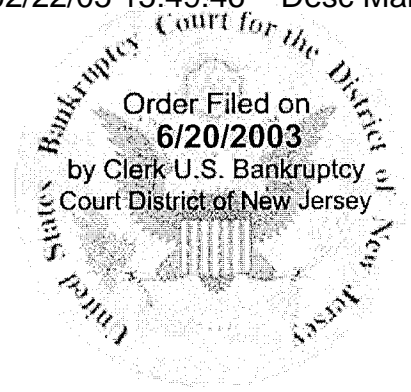
105 pages @ \$1.00	105.00
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Photocopying Expense:

4,065 copies @ \$.20	<u>813.00</u>
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TOTAL:	\$ 999.90
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EXHIBIT “B”



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-2(c)

**HOWARD S. GREENBERG
RAVIN GREENBERG PC
101 Eisenhower Parkway
Roseland, New Jersey 07068
(973) 226-1500
HSG8559**

In Re:

JAZZ PHOTO CORP.,

Debtor.

Case No.: 03-26565 MS


Hearing Date:

Judge: Morris Stern

**ORDER AUTHORIZING EMPLOYMENT OF COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS NUNC PRO TUNC JUNE 4, 2003**

The relief set forth on the following pages, numbered two (2), is hereby **ORDERED**.

DATED: 6/20/2003



Honorable Morris Stern
United States Bankruptcy Judge

Page (2)

Debtor: Jazz Photo Corp.

Case No. 03-26565 MS

Caption of Order: Order Authorizing Employment of Counsel for The Official Committee of Unsecured Creditors Nunc Pro Tunc June 4, 2003

THIS MATTER being opened to the Court by the Official Committee of Unsecured Creditors (hereinafter referred to as the "Committee"), through its proposed counsel, Ravin Greenberg PC, and it appearing that heretofore the United States Trustee appointed the Committee for the above-named Debtor, and it further appearing that at a duly scheduled meeting of the Committee, the members of the Committee authorized the employment of the law firm of Ravin Greenberg PC as Counsel for the Committee, and due cause appearing for the entry of the within Order;

IT IS HEREBY,

ORDERED, that the Committee be and is hereby authorized to employ the law firm of Ravin Greenberg PC as its Counsel Nunc Pro Tunc June 4, 2003; and it is further

ORDERED, that compensation to the firm of Ravin Greenberg PC, as Counsel to the Committee, shall be fixed by further Order of this Court, upon the submission of an appropriate Application, in accordance with the provisions of the United States Bankruptcy Code.

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EXHIBIT “C”

RAVIN GREENBERG PC

COUNSELLORS AT LAW
101 EISENHOWER PARKWAY
ROSELAND, NEW JERSEY 07068
(973) 226-1500
FACSIMILE:
(973) 226-6888

February 14, 2005

Jazz Photo Corporation

Legal Services Rendered

		<u>Hours</u>
1/4/2005	HSG Sent voice mail message to M. Sirota re current status, Imation trial and scheduling conference call with J. Benum and J. Weber	0.10
1/5/2005	HSG Reviewing Notice of Electronic Filing re doc #751	0.10
	HSG Reviewing November 2004 Monthly Fee Statement for Cole Schotz	0.40
	HSG Reviewing RG 12/24/04 thru 12/31/04 itemized timecharges	0.10
	HSG Preparing Reconciliation of prior Fee Applications, allowances, on account payments and current balance due, etc	1.40
	HSG Telephone call from S. Komrower re 1/28/05 Status Conference and Imation trial	0.10
1/6/2005	HSG Reviewing Notice of Electronic Filing re doc #752 (Order Granting G. Rech Pro Hac Vice)	0.10
	HSG Reviewing voice mail message from M. Sirota re 1/7/05 conference call with J. Benun and J. Weber	0.10
	HSG Review of final RG December 2004 itemized timecharges	0.20
	HSG Preparation in draft of RG Interim Fee Application for December 2004	0.30
	SST Reviewing entered order authorizing G. Rech to appear pro hac vice as special counsel	0.10
1/7/2005	HSG Reviewing E-Mail message from M. Sirota re conference call with J. Benun	0.10
	HSG Telephone call to M. Sirota re conference call with J. Benun	0.10
	HSG Revision of RG December 2004 Interim Fee Application	0.20
	HSG File review re RG July thru November 2004 Monthly Fee Applications	0.50
	HSG Reviewing voice mail message from M. Sirota re rescheduling conference call with J. Benun	0.10
1/10/2005	HSG Preparation in final of Certification of No Objection re RG November Fee Application	0.10
	HSG Preparation in draft of RG 4th Interim Fee Application (7/1/04 thru 12/31/04)	0.60

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		<u>Hours</u>
1/10/2005	HSG Sent voice mail message to M. Sirota re conference call with J. Benun	0.10
1/11/2005	HSG Covering letter from J. Kaplan to Clerk	0.10
	HSG Reviewing Certificate of No Objection re Kaplan & Gilman October 2004 monthly invoice	0.10
	HSG Electronically filed Certificate of No Objection re RG November 2004 monthly invoice	0.10
	HSG Electronically filed December 2004 RG monthly invoice	0.10
	HSG Telephone call to M. Sirota re recent developments and scheduling conference call with SST & J. Benun	0.10
	HSG Conference with SST re prior conversation with M. Sirota and upcoming conference call	0.10
	HSG Conference call with SST, M. Sirota & J. Benun re recent developments re Customs litigation, start of Imation trial, tentative Agfa Film Agreement, 1/28/05 status meeting/Motions before Judge Stern and miscellaneous additional matters	0.40
	HSG Conference with SST re prior conference call and 1/28/05 hearings	0.10
	SST Conference with HSG re his prior conversation with M. Sirota and upcoming conference call	0.10
	SST Conference call with HSG, M. Sirota & J. Benun re recent developments re Customs litigation, start of Imation trial, tentative Agfa Film Agreement, 1/28/05 status meeting/Motions before Judge Stern and miscellaneous additional matters	0.40
	SST Conference with HSG re prior conference call and 1/28/05 hearings	0.10
1/12/2005	HSG Reviewing Notice of Electronic Filing re doc #238	0.10
	HSG Reviewing Application and proposed Order for Compensation to Amper firm (re J. Benun)	0.30
	HSG Reviewing Notice of Electronic Filing re doc #239 (Fourth Interim Fee Application of Riker Danzig re Benun)	0.10
	HSG Reviewing Notice of Electronic Filing re doc #240 (Certificate of Service re Riker Danzig Fourth Interim Fee Application) (re J. Benun)	0.10
	HSG Preparation in final of RG 4th Interim Fee Application 7/1/04 thru 12/31/04	0.50
1/13/2005	HSG Electronically filed Certificate of Service re RG Fee Application	0.10
	HSG Conference with M. Sirota re commencement of Imation trial before Judge Linaries	0.10
1/14/2005	HSG Reviewing E-Mail message from M. Sirota	0.10
	HSG Reviewing Federal Circuit Opinion Affirming Judge Hochberg (approximately 25 pages)	0.80
	HSG Reviewing Notice of Electronic Filing re doc #757 (Certification of Service re M. Sirota Monthly Fee Statement)	0.10

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		<u>Hours</u>
1/14/2005	HSG Electronically filed Fourth Application for Compensation to RG	0.20
	HSG Reviewing Notice of Electronic Filing re doc #241	0.10
	HSG Reviewing Monthly Operating Report for October 2004 (re Benun)	0.20
	HSG Reviewing Notice of Electronic Filing re doc #242	0.10
	HSG Reviewing Monthly Operating Report for November 2004 (re Benun)	0.20
	HSG Conference with SST re Federal Circuit Decision Affirming J. Hochberg Fuji Judgment etc	0.10
	HSG Sent voice mail message to M. Sirota re Federal Circuit Affirming J. Hochberg Fuji Judgment etc	0.10
	HSG Reviewing voice mail message from M. Sirota re Federal Circuit Affirming J. Hochberg Fuji Judgment etc	0.10
	HSG Conference with M. Sirota re Federal Circuit Affirming J. Hochberg Fuji Judgment, impact on Chapter 11 viability and 1/28/05 Motion and current AGFA agreement status	0.20
	HSG Conference with G. Gline re Federal Circuit decision	0.10
	HSG Preparation in final of RG 4th Interim Fee Application (7/1/05 thru 12/31/04)	0.90
	SST Conference with HSG re Federal Circuit Decision Affirming J. Hochberg Fuji Judgment etc	0.10
	SST Reviewing E-Mail message from HSG re Federal Circuit decision	0.10
1/17/2005	HSG Reviewing E-Mail message from M. Sirota	0.10
	HSG Reviewing Notice of International Trade Commission Determinations re Certain Lens-fitted Film Packages (with proposed Order)	0.20
	HSG Reviewing E-Mail message from P. Frazza re his 1/19/05 opening at Imation trial	0.10
	HSG Reviewing E-Mail message from M. Sirota to Judge Stern	0.10
	HSG Reviewing Letter Memo from M. Sirota re update of recent developments	0.10
	HSG Reviewing voice mail message from P. Frazza re 1/19/05 commencement of Imation trial before Judge Linare	0.10
	HSG Conference with SST re 1/19/05 commencement of Imation trial before Judges Linares	0.10
	SST Conference with HSG re 1/19/05 commencement of Imation trial before Judges Linares	0.10
	SST Reviewing E-Mail message from HSG re ITC ruling	0.10
1/18/2005	HSG Reviewing Notice of Electronic Filing re minutes of hearing held re Fourth Application for Compensation to Weiser, LLP	0.10
1/19/2005	HSG Reviewing E-Mail message from B. Buechler to Judge Stern re ITC decision	0.10
	HSG Reviewing E-Mail message from J. Boyer re availability for conference call	0.10

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			<u>Hours</u>
1/19/2005	HSG	Travel time to/from Newark, NJ (US District Court)	1.00
	HSG	Court hearing re P. Frazza opening statement re Imation trial before Judge Linares and jury	2.80
	HSG	Conference with P. Frazza re his opening statement and litigation prospects etc	0.20
	HSG	Conference with J. Benun re P. Frazza opening statement, status of AFGA Agreement and 1/28/05 Motions before Judge Stern	0.10
	HSG	Sent voice mail message to M. Sirota re P. Frazza opening statement	0.10
	HSG	Conference with SST re P. Frazza opening statement	0.20
	HSG	Conference call with M. Sirota, D. O'Grady & J. Schwartz re P. Frazza opening statement, litigation prospects, status of AGFA Agreement, B. Buechler letter to Judge Stern and preparation for 1/28/05 Motions/Status Conference	0.30
	SST	Conference with HSG re P. Frazza opening statement	0.20
1/20/2005	HSG	Conference with SST re scheduling 1/25/05 or 1/26/05 Creditors' Committee conference call	0.10
	HSG	Conference with Judge Stern re recent Appellate ruling and commencement of Imation litigation	0.10
	HSG	Conference with D. O'Grady re recent Appellate ruling, commencement of Imation litigation and 1/28/05 Motions before Judge Stern	0.10
	HSG	Conference with J. Schwartz re recent Appellate ruling, commencement of Imation litigation and 1/28/05 Motions before Judge Stern	0.10
	SST	Conference with HSG re scheduling 1/25/05 or 1/26/05 Creditors' Committee conference call	0.10
1/21/2005	HSG	Reviewing Notice of Electronic Filing re doc #759 (letter response to Jazz 1/17/05 correspondence filed on behalf of Fuji)	0.10
	HSG	Reviewing Notice of Electronic Filing re doc #760 (Certificate of No Objection re Budd Lerner Fee Application)	0.10
	HSG	Sent voice mail message to M. Sirota re 1/28/05 Fuji Conversion Motion	0.10
	HSG	File review in preparation for 1/28/05 Fuji conversion Motion	1.20
	HSG	Telephone call from M. Sirota re 1/28/05 Fuji Conversion Motion and possible arguments before Judge Stern etc	0.20
	HSG	Conference with SST re prior conversation with M. Sirota and scheduling 1/25/05 2:30 PM Creditor Committee conference call	0.10
	SST	Conference with HSG re his prior conversation with M. Sirota and scheduling 1/25/05 2:30 PM Creditor Committee conference call	0.10
	SST	Reviewing letter to Judge Stern in response to Jazz Corporation's January 17, 2005 letter filed by B. Buechler	0.10

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			<u>Hours</u>
1/24/2005	HSG	Conference with S. Komrower re 1/28/05 hearings before Judge Stern	0.10
	HSG	Conference with SST re recent Fuji submissions and status of 1/28/05 hearings before Judge Stern	0.20
	SST	Conference with HSG re recent Fuji submissions and status of 1/28/05 hearings before Judge Stern	0.20
1/25/2005	HSG	Reviewing Notice of Electronic Filing re doc #762	0.10
	HSG	Reviewing Second Omnibus Supplemental Response in Support of Fuji Motion to Convert	0.60
	HSG	Reviewing Supporting Declaration of L. Rosenthal (with multiple (ii) voluminous exhibits)	1.40
	HSG	Reviewing Supporting Declaration of Rita Lin (with exhibits)	0.30
	HSG	Reviewing Supporting Declaration of M. Rappeport	0.20
	HSG	Reviewing Notice of Electronic Filing re doc #763	0.10
	HSG	Reviewing December 2004 Monthly Application for Compensation to Budd Lerner	0.50
	HSG	Reviewing Notice of Electronic Filing re doc #764 (Certificate of Service re Second Omnibus Supplemental Response)	0.10
	HSG	Telephone call from S. Komrower re 1/28/05 hearings before Judge Stern	0.10
	HSG	Conference with SST re 1/28/05 hearings before Judge Stern	0.10
	SST	Conference with HSG re 1/28/05 hearings before Judge Stern	0.10
1/26/2005	HSG	Reviewing Notice of Electronic Filing re doc #765	0.10
	HSG	Reviewing Monthly Operating Report for December 2204 (with multiple exhibits)	0.60
	HSG	Reviewing Notice of Electronic Filing re doc #766	0.10
	HSG	Reviewing Debtor's verified Second Supplemental Submission re Fuji Conversion Motion	0.70
	HSG	Reviewing Statement of Operations budget as of 1/24/05	0.20
	HSG	Reviewing Status Report of Nevill Peterson (with voluminous exhibits)	1.20
	HSG	Reviewing Notice of Electronic Filing re doc #245	0.10
	HSG	Reviewing Notice of Filing of Second Omnibus Supplemental Response in Support of Fuji Conversion Motion (re Benun)	0.10
	HSG	Reviewing Notice of Electronic Filing re doc #246 (Certificate of Service re above Notice of Filing)	0.10
	HSG	Conference with M. Sirota re recent developments and adjourned hearing date	0.10
	HSG	Conference with SST re prior conversation with M. Sirota and scheduling Creditors' Committee conference call	0.10
	HSG	Continuing review of recent Fuji voluminous submissions	2.00
	SST	Conference with HSG re his prior conversation with M. Sirota and scheduling Creditors' Committee conference call	0.10

		<u>Hours</u>
1/27/2005	HSG Reviewing E-Mail message from M. Sirota re appearance in before Judge Linares on 2/1/05	0.10
	HSG Received telecopy from P. Frazza re 2/01/05 Settlement Conference re Imation litigation	0.10
	HSG Reviewing Notice of Electronic Filing re hearing rescheduled to 2/7/05 re Amper Fee Application	0.10
	HSG Sent voice mail message to M. Sirota re rescheduled 1/28/05 Status Conference/Fuji Conversion Motion	0.10
	HSG Telephone call from M. Sirota re latest developments re Imation trial etc	0.20
	HSG Conference with J. Traurig re latest developments re Imation trial, overall case status and M. Sirota late afternoon E-Mail	0.20
	HSG Conference with SST re prior conversations with M. Sirota and J. Traurig	0.10
	SST Conference with HSG re his prior conversations with M. Sirota and J. Traurig	0.10
1/28/2005	HSG Reviewing Notice of Electronic Filing re doc #767	0.10
	HSG Reviewed letter from M. Jurow to Judge Linares rescheduling Imation hearing	0.10
	HSG Received telecopy from Judge Linares to M. Jurow re appearance by all involved counsel on 2/1/05	0.10
	HSG Reviewing E-Mail message from Jan Wojslawowicz re prior correspondence to Judge Linares	0.10
	HSG Telephone call from J. Traurig re accrued Creditors' Committee professional fees etc	0.10
	HSG Conference with SST re P. Frazza letter and accrued Creditors' Committee professional fees etc	0.10
	HSG Telephone call to M. Sirota re 2/1/05 Settlement Conference with Judge Linares re Imation litigation and accrued Creditors' Committee professional fees	0.20
1/29/2005	HSG Sat. Received telecopy from P. Frazza to J. Jackson (US International Trade Commission) requesting appearance at 2/1/05 hearing	0.10
	HSG Sat. Received telecopy from P. Frazza re 2/1/05 hearing taking place at 10:00 not 9:30	0.10
1/31/2005	HSG Reviewing Notice of Electronic Filing re minutes of prior hearing	0.10
	HSG Reviewing Notice of Electronic Filing re doc #768 (Certificate of Service re S. Komrower's response)	0.10
	HSG Reviewing Notice of Electronic Filing re doc #769	0.10
	HSG Reviewing December 2004 Monthly Fee Statement of Cole Schotz	0.50
	HSG Reviewing E-Mail message from M. Jurow re appearance by Office of US Trustee	0.10
	HSG Received telecopy from M. Jurow	0.10
	HSG Reviewed letter from Judge Linares to M. Jurow re 2/1/05 appearance	0.10
	HSG Reviewed letter from M. Jurow in response to prior correspondence from Judge Linares	0.10

Jazz Photo Corporation

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Hours

1/31/2005 HSG Reviewing Notice of Electronic Filing re minutes of
hearing held re Fuji Motion
HSG Comprehensive file review in preparation for day long
2/1/05 settlement discussions re Imation litigation

0.10

2.00

Amount

For professional services rendered

34.90 \$18,247.50

Attorneys Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Howard S. Greenberg	32.80	540.00	\$17,712.00
Sheryll S. Tahiri	2.10	255.00	\$535.50